

# Pre-paid Funerals



Peace of Mind for New Zealanders

## Application to form a funeral trust

Print this out, fill in the details, then post to Freepost 395, Prepaid Funerals New Zealand Ltd,  
PO Box 40-379, Upper Hutt.

Mr     Mrs     Miss     Ms     Other \_\_\_\_\_

Surname	<input type="text"/>	Phone No.	<input type="text"/>
First Names	<input type="text"/>	Date of birth	<input type="text"/>
Address	<input type="text"/>		
	<input type="text"/>		

- I apply to have a Funeral Trust created for me by Prepaid Funerals New Zealand Ltd (PPF NZ) for the purpose of payment of my funeral expenses.
- I understand that the terms and conditions of my Funeral Trust shall be as set out in the Funeral Trust Deed dated 9 November 2000, executed by the Guardian Trust Company Limited.
- I acknowledge my Funeral Trust will be settled and established upon acceptance of this application form and my payment.

I wish to make payment as follows:

Lump Sum (initial minimum \$3000):

Regular monthly payment (minimum \$100):

Until this future date:

Preferred Funeral Director (if any):

Funeral Instructions (if any):



Please attach  
your cheque

PPF NZ will send auto  
payment details

### Verification of Identity

Where this application is being made by an authorised representative on behalf of the applicant, or where the applicant is not identified by personal cheque, then an agent of Prepaid Funerals New Zealand Ltd (PPF NZ) must certify the applicant's identification.

A passport on its own is sufficient identification. Otherwise, two other forms of identification are required.

#### *PpF Agent's Declaration:*

I have seen an original or certified copy of the applicant's identification, as detailed below and have kept a copy of this identification for the PPF NZ files. I have no reason to believe that the applicant is not who he or she claims to be.

ID document 1: Type  Number:

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Agent's signature  Date:

### Privacy Act 1993

I understand the Privacy Act 1993 allows me to access and correct any personal information held by Prepaid Funerals New Zealand Ltd (PPF NZ), Congreve Financial Services Ltd, or Guardian Trust. I acknowledge that this personal information may be used to introduce me to other products/services offered by Congreve Financial Services Ltd.

Signature of applicant:  Date:

Signature of PpF acceptance:  Date: